



Filing ID #10024668

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Benjamin Lee Cline
Status: Congressional Candidate
State/District: VA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/13/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ben Cline, Attorney-at-Law, PLLC, 100% Interest [OL] LOCATION: Lexington, VA, US DESCRIPTION: Law practice		Undetermined	Business income	\$50,001 - \$100,000	\$50,001 - \$100,000
Cornerstone Bank Accounts [BA]		\$15,001 - \$50,000	None		
Edward Jones Roth IRA ⇒ American Funds Fundamental Investors Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Edward Jones Roth IRA ⇒ American Funds Growth Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Edward Jones Roth IRA ⇒ American Funds New Perspective Fund Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200
Edward Jones Roth IRA ⇒ American Funds Smallcap World Funds Class A [MF]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services 401(k) ⇒ AIG Focused Dividend Strategy Fund Class W [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Clearbridge Large Cap Growth Fund Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ First Eagle Global Funds Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Janus Henderson European Focus Fund Class I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Loomis Sayles Investment Grade Bond Class Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Loomis Sayles Strategic Income Fund Class Y [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Lord Abbett High Yield Fund Class F [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ PACE Government Money Market Investments Fund Class P [MF]	SP	\$1 - \$1,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ TCW Emerging Markets Income Fund Class I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Virtus Duff & Phelps Real Estate Securities Fund Class I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
UBS Financial Services 401(k) ⇒ Virtus Vontobel Emerging Markets Opportunities Fund Class I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Virginia Retirement System ⇒ VRS Account [DB]		\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Bank Accounts [BA]	JT	\$50,001 -	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
		\$100,000			
Wright-Patman Credit Union Accounts [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Moss and Rocovich, Attorneys at Law, PC	spouse salary	N/A	N/A
John G. Rocovich, Jr.	spouse salary	N/A	N/A
Ben Cline, Attorney-at-Law, PLLC	salary	\$40,696.40	\$64,181.00
Virginia House of Delegates	salary and compensation	\$20,448.00	\$31,720.00
Appomattox County	salary	\$31,141.72	\$41,522.30

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient Solutions, LLC	May 2007	law school loans	\$50,001 - \$100,000
SP	Conduent Educational Services	May 2002	law school loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Project Horizon
Board Member	Children's Advocacy Centers of Virginia
Board Member	Frontier Culture Museum of Virginia
Board Member	Volunteer Firefighters and Rescue Squad Workers Service Award Fund of Virginia

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Edward Jones Roth IRA
- UBS Financial Services 401(k) (Owner: SP)
- Virginia Retirement System

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Benjamin Lee Cline , 09/13/2018